Enterprise and Business Committee SF-02 Annex A



REPORT

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Productivity in Powys 2004-2008

INTRODUCTION

On 10th October 2011, the Office for National Statistics published experimental estimates of productivity for European NUTS2 and NUTS3 areas in comparison with the UK

The estimates are calculated from the Gross Value Added (GVA) statistics in terms of both GVA per hour worked and GVA per filled job.

NUTS2 and NUTS3 areas are combinations of counties used for European funding purposes.

KEY POINTS

- Powys GVA per hour worked was 66.9% of the UK average in 2008, the lowest in Wales and the 3rd lowest in Great Britain among NUTS3 areas.
- Powys GVA per filled job was 67.9% of the UK average in 2008, the lowest in Wales and the 3rd lowest in the UK among NUTS3 areas.
- In both the above estimates the two areas with lower productivity than Powys were "Caithness, Sutherland, Ross & Cromarty" and "Lochaber, Skye, Lochalsh, Arran, Cumbrae, Argyll & Bute".
- Powys GVA per hour worked fell from 75.1% of the UK average in 2004 to 66.9% in 2008. This fall was the 3rd largest among NUTS3 areas in Great Britain, only East Sussex and Blackpool performing worse.
- Powys GVA per filled job fell from 75.6% of the UK average in 2004 to 67.9% in 2008. This fall was the 2nd largest among NUTS3 areas in the UK, only East Sussex performing worse.





REFERENCE NOTES

1. Source

These statistics are shown in the Sub-Regional Productivity tables published by ONS. For data tables and explanatory bulletin, see:

http://tinyurl.com/SRP2008

2. Experimental Statistics

The status of Experimental Statistics means that they have not yet been shown to meet the quality criteria for National Statistics, but are being published to involve users in the development of the methodology and to help build quality at an early stage.

3. Local Estimates Constrained to Regional Estimates

The sub-regional productivity data has been compiled to be consistent with the data in the regional table. This requires ensuring that the sub-regional measures of GVA, jobs and hours are all consistent with the regional totals.

4. ONS Preferred Measure: GVA per hour worked

Hours worked per job may differ across sub-regions due to different industrial structures and different levels of part-time working, and therefore GVA per hour worked is considered the preferred measure.

5. NUTS Geographies

Sub-regional productivity data is produced in this report for the NUTS 2 and NUTS 3 geographies. More details of NUTS geographies are available at: http://tinyurl.com/NUTSguide

6. Copyright

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Table 1: Productivity Gross Value Added per hour worked relative to UK, 2004-2008, NUTS2 and NUTS3 areas in Wales

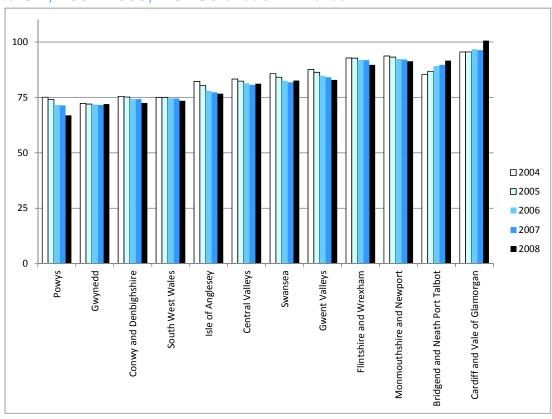
	2004	2005	2006	2007	2008	Change 2004-08
East Wales	92.2	92	91.8	91.6	92.3	0.1%
Cardiff and Vale of Glamorgan	95.5	95.5	96.7	96.3	101	5.3%
Flintshire and Wrexham	92.8	92.7	91.9	91.8	89.7	-3.3%
Monmouthshire and Newport	93.7	93.2	92.4	92.1	91.3	-2.6%
Powys	75.1	74.1	71.6	71.4	66.9	-10.9%

81.1	80.6	80	79.8	79.6	-1.8%
85.3	86.8	89.1	89.7	91.6	7.4%
83.3	82.3	81.4	80.7	81.2	-2.5%
75.5	75.2	74.3	74.2	72.5	-4.0%
87.6	86.3	84.7	84.1	82.9	-5.4%
72.3	72	71.8	71.6	72	-0.4%
82.2	80.4	78	77.3	76.7	-6.7%
75	75	74.6	74.5	73.5	-2.0%
85.7	84.1	82.5	81.8	82.6	-3.6%
	85.3 83.3 75.5 87.6 72.3 82.2 75	85.3 86.8 83.3 82.3 75.5 75.2 87.6 86.3 72.3 72 82.2 80.4 75 75	85.3 86.8 89.1 83.3 82.3 81.4 75.5 75.2 74.3 87.6 86.3 84.7 72.3 72 71.8 82.2 80.4 78 75 75 74.6	85.3 86.8 89.1 89.7 83.3 82.3 81.4 80.7 75.5 75.2 74.3 74.2 87.6 86.3 84.7 84.1 72.3 72 71.8 71.6 82.2 80.4 78 77.3 75 75 74.6 74.5	85.3 86.8 89.1 89.7 91.6 83.3 82.3 81.4 80.7 81.2 75.5 75.2 74.3 74.2 72.5 87.6 86.3 84.7 84.1 82.9 72.3 72 71.8 71.6 72 82.2 80.4 78 77.3 76.7 75 75 74.6 74.5 73.5

(UK=100)

Source: Office for National Statistics Sub-Regional Productivity © Crown Copyright

Graph 1: Productivity Gross Value Added per hour worked relative to UK, 2004-2008, NUTS3 areas in Wales



(UK=100)

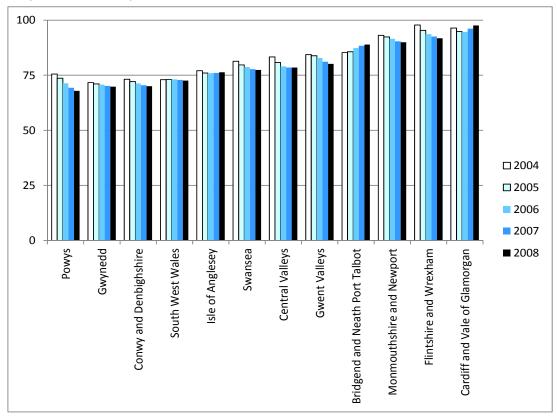


Table 2: Productivity Gross Value Added per job filled relative to UK, 2004-2008, NUTS2 and NUTS3 areas in Wales

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	2004	2005	2006	2007	2008	Change 2004-08
East Wales	93.6	92.1	91.2	91.2	91.4	-2.4%
Cardiff and Vale of Glamorgan	96.4	94.9	94.7	96.2	97.6	1.2%
Flintshire and Wrexham	97.8	95.3	93.6	92.6	91.8	-6.1%
Monmouthshire and Newport	93.1	92.4	91.5	90.4	89.9	-3.4%
Powys	75.6	73.6	71.3	69.3	67.9	-10.1%
West Wales and the Valleys	79.1	78.3	77.9	77.4	77.2	-2.5%
Bridgend and Neath Port Talbot	85.3	85.7	87.3	88.4	88.9	4.2%
Central Valleys	83.3	80.8	79	78.5	78.5	-5.7%
Conwy and Denbighshire	73.2	72.1	71.2	70.5	70	-4.3%
Gwent Valleys	84.4	83.8	82.9	81.1	80.2	-5.0%
Gwynedd	71.7	71.1	70.7	70.2	69.8	-2.6%
Isle of Anglesey	77.1	76	76	76.1	76.3	-1.0%
South West Wales	73.0	73.1	73.1	72.9	72.6	-0.5%
Swansea	81.4	79.7	78.7	77.8	77.4	-4.8%

(UK=100)

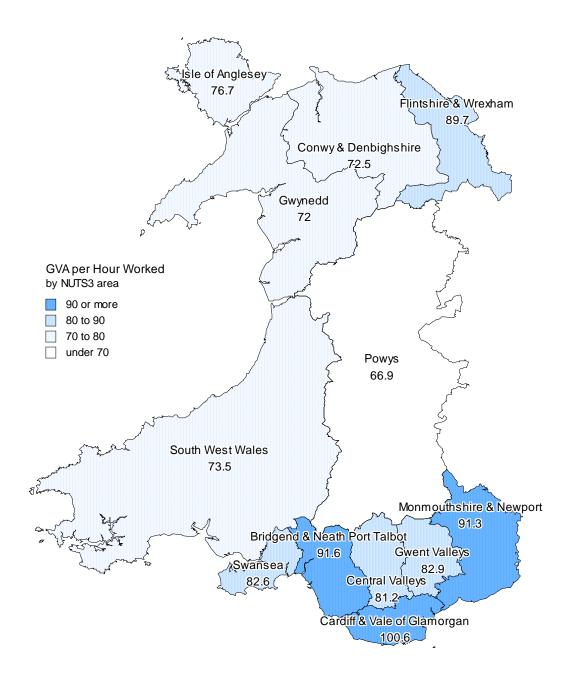
Source: Office for National Statistics Sub-Regional Productivity © Crown Copyright Graph 2: Productivity Gross Value Added per job filled relative to UK, 2004-2008, NUTS3 areas in Wales



(UK=100)



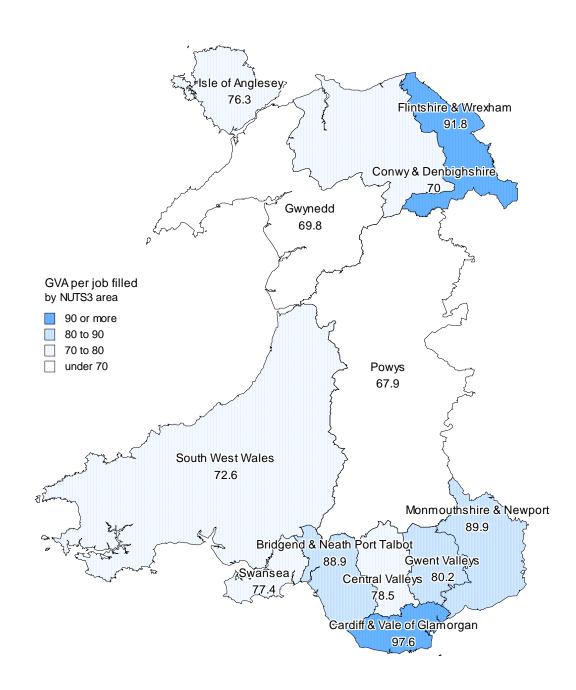
Map 1: Productivity Gross Value Added per hour worked relative to UK, 2008, NUTS3 areas in Wales



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Map 1: Productivity Gross Value Added per job filled relative to UK, 2008, NUTS3 areas in Wales



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